

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2012									
To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer Interchina Holdings Company Limited									
Date Submitted	03/09/	2012							
I. Movements in Authorised Share Capit	al								
1. Ordinary Shares									
(1) Stock code : 202 Descrip	otion:		_						
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)						
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000						
Increase/(decrease)	Nil	0	Nil						
Balance at close of the month	10,000,000,000	0.10	1,000,000,000						
(2) Stock code : N/A Descrip	otion:								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	N/A	N/A	N/A						
Increase/(decrease)	N/A		N/A						
Balance at close of the month	N/A	N/A	N/A						

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

1,000,000,000

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,224,669,363	N/A	N/A	N/A
Increase/ (decrease) during the month	854,000,000	N/A	N/A	N/A
Balance at close of the month	6,078,669,363	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement durii		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Granted on 28/08/2007 Exercised price : \$1.46 (Approved by AGM on 02/09/2002) Ordinary shares 2. Granted on 30/07/2009 Exercised price \$1.03 (Approved by EGM on 17/05/2008) Ordinary	Nil	Nil	Nil	Nil	Nil	4,800,000
3.Granted on 05/07/2010 Exercised price \$0.86 (Approved by EGM on	Nil	Nil	Nil	Nil	Nil	51,000,000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	0

For Main Board and GEM listed issuers

					For Main Board and C	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date]	Movement during	the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Granted on						
26/7/2010						
Exercised						
price \$0.83						
(Approved by						
EGM on						
17/05/2008)						
Ordinary	Nil	Nil	Nil	Nil	Nil	24,000,000
Shares				1111		
5. Granted on						
25/8/2010	•					
Exercised						
price \$0.89						
(Approved by						
AGM on						
30/07/2010)						
Ordinary	N7'1	NT'1	X 7'1	N7'1	NT'1	70.750.000
Shares	Nil	Nil	Nil	Nil	Nil	70,750,000
		Total	`	ary shares)	N/A	
			•	nce shares)	N/A	
			(0	ther class)	N/A	
Total funds raised dur		from exercise of		NT/ 4		
options (State current	ey)			N/A		

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_				NT/A	
(/		·			N/A	
/)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy)	(/ /)				
2.	_					
(/		-				
/)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(/ /	<i></i>				
	_					
(/		·				
(Stools and a (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	_					
(/						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		m . 1 P	(O1°	nomy alsous =	NT/A	
		Total B.		nary shares) ence shares)	N/A N/A	•
				Other class)	N/A	
			`			•

Convertibles (i.e. Convertible int		Amount at close of preceding month	se Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	HKD		0 0		0	Nil
Stock code (if listed) Class of shares	-		-,			
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))(/ / - -)				
-	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)				
	- - -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		<u> </u>				
(dd/mm/yyyy) <u>(</u> <u>4.</u>)_				
	- -					
Stock code (if listed) Class of shares			_			
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)(_	/ /)	(Prefer	nary shares) ence shares) Other class)	0 N/A N/A	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /)		
Ordinary shares (Note 1)		
2		
(/ /) shares (Note 1)		
2		
3		
(/ /)		
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(outer chass)	2.1/ 2.2	

Otl	ner Movements in Iso	sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price: State currency	N/A	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A
2.	Open offer	At price : State currency	N/A	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>N</u> /A	N/A
3.	Placing	At price: State currency	HK\$ 0.34	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(18/6 /2012) (6/3 /2012)	854,000,000	N/A
4.	Bonus issue		N/A	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>N</u> /A	N/A
5.	Scrip dividend	At price : State currency		Class of shares issuable		N/A	N/A

			For N	Mai i	ı Boa	rd and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of issue	(Note 1)					
	N/A	Issue and allotment date : (dd/mm/yyyy)	/	(/)		
		EGM approval date: (dd/mm/yyyy)	/	(/)		
		Class of shares repurchased (Note 1)	s				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	/	(/)		
		EGM approval date: (dd/mm/yyyy)	/	(/)	N/A	N/A
		Class of shares redeemed (Note 1)	s				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	/	()		
		EGM approval date: (dd/mm/yyyy)	/	(/)	N/A	N/A
		Class of shares issuable (Note 1)	e				
8.	Consideration issue At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	/	(/)		
		EGM approval date: (dd/mm/yyyy)	/	(/)	N/A	N/A

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month pursuant thereto Class of shares issuable (Note 1) 9. Capital reorganisation Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) N/A N/A					TOI.	ivia	шъо	ard and Gelvi in	
State (dd/mm/yyyy) State (Please specify) At price : State (Please specify) State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N									
during the month pursuant thereto as at close of the month Type of Issue Class of shares issuable									
Month issue month pursuant thereto month pursuant thereto month pursuant thereto as at close of the month									
thereto thereto as at close of the month Class of shares issuable									
Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (// date: (dd/mm/yyyy) /) EGM approval date: (dd/mm/yyyy) /) N/A N/A Class of shares issuable (// / N/A N/A N/A N/A N/A N/A N/A N/A N/A								pursuant	
Type of Issue month Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) N/A N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Preference shares) N/A								thereto	
Class of shares issuable		_							
9. Capital reorganisation Issue and allotment (/		Type of Issue							montn
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (// N/A N/A N/A N/A N/A N/A N/A N/A N/A N					_				
reorganisation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 10. Other (Please specify) At price: State (N/A currency) EGM approval date: (Note 1) Issue and allotment (// date: (dd/mm/yyyy) /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A				(1,010 1)					
(dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ date: (dd/mm/yyyy) /) EGM approval date: (dd/mm/yyyy) /) Total E. (Ordinary shares) N/A (Preference shares) N/A (Preference shares) N/A	9.				/	()		
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (N/A) Issue and allotment (I/A) (Issue and allotment (I/A) (I/A) (Issue and allotment (I/A) ((/		
Class of shares issuable				(dd/mm/yyyy)	/	`	,)	N/A	N/A
10. Other (Please specify) At price: State currency N/A Issue and allotment (/								14/11	11/21
10. Other (Please specify) At price: State currency N/A Issue and allotment (/									
10. Other (Please specify) At price: State currency N/A Issue and allotment (/ /					_				
(Please specify) At price: State State Currency State Currency Cur	1.0		N/A	()		,	,		
Total E. (Ordinary shares) N/A (Preference shares) N/A (Preference shares) N/A	10.		At price : State Currency		/	()		
Total E. (Ordinary shares) N/A (Preference shares) N/A (Preference shares) N/A				EGM approval date:					
Total E. (Ordinary shares) N/A (Preference shares) N/A					,	(/	NT / A	NT/A
shares) N/A (Preference shares) N/A					/)	N/A	N/A
shares) N/A (Preference shares) N/A				Total E.		(Ordin	ıary	
							sha	res) N/A	_
(Other class) N/A				(Pr					_
						(Otl	her cla	ass) <u>N/A</u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	854,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	·	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	are Capital").)

Remarks (if any):
Submitted by: <u>LAU CHI LOK</u>
Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.